

**APPENDIX A**

**DTC FREE DELIVERY SWIFT 542 VERBIAGE**

**(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)**

----- DTC FREE DELIVERY WIRE MESSAGE TEXT -----

FOR VALUE RECEIVED, WE, THE UNDERSIGNED, [--NAME AND ADDRESS OF ISSUING OR HOST BANK--], HEREBY IRREVOCABLY AND UNCONDITIONALLY WITHOUT PROTEST OR NOTIFICATION PROMISE TO PAY AGAINST THIS CASH BACKED MEDIUM TERM NOTE WITH ISIN NUMBER \_\_\_\_\_ TO THE ORDER OF ., WITH ACCOUNT NUMBER: , THE BEARER OR HOLDER THEREOF, AT MATURITY, THE SUM OF € 1,000,000,000.00 EUR (ONE BILLION EURO) IN LAWFUL CURRENCY OF THE EUROPEAN UNION, UPON PRESENTATION AND SURRENDER OF THIS MEDIUM TERM NOTE AT THE OFFICE OF [--NAME AND ADDRESS OF ISSUING BANK--].

SUCH PAYMENT SHALL BE MADE WITHOUT SET-OFF, FREE AND CLEAR OF ALL DEDUCTIONS, CHARGES, FEES, OR WITHHOLDING OF ANY NATURE, PRESENTLY OR IN THE FUTURE IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OF THE EUROPEAN UNION, OR ANY POLITICAL SUB-DIVISIONS OR AUTHORITY THEREOF OR THEREIN.

WE HEREBY CONFIRM, THIS MEDIUM-TERM NOTE IS BACKED BY GOOD, CLEAN, CLEARED FUNDS OF NON-CRIMINAL ORIGIN AND ARE FROM A LEGAL SOURCE. THIS CASH BACKED MEDIUM TERM NOTE IS IRREVOCABLE, UNCONDITIONAL, CONFIRMED, ASSIGNABLE, DIVISIBLE AND FREELY TRANSFERABLE, WITHOUT NOTICE OR PRESENTATION OF IT TO US AND WITHOUT THE PAYMENT OF ANY TRANSFER FEES OR CHARGES.

THIS MEDIUM-TERM NOTE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE UNIFORM RULES FOR DEMAND GUARANTEE (URDG) AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE, PARIS, FRANCE ICC PUBLICATION #600 OR LATEST REVISIONS.

THIS MEDIUM-TERM NOTE IS TRANSFERABLE, ASSIGNABLE AND DIVISIBLE WITHOUT PRESENTATION TO US.

THIS MEDIUM-TERM NOTE IS AN OPERATIVE INSTRUMENT, CONFIRMABLE AND VERIFIABLE ON A BANK-TO-BANK BASIS. ALL ISSUING CHARGES ARE FOR THE ACCOUNT OF THE APPLICANT.

THIS MEDIUM-TERM NOTE EXPIRES ON (INSERT DATE OF EXPIRATION).

DATE RECORDED: \_\_\_\_\_ 2019

FOR AND ON BEHALF OF \_\_\_\_\_ BANK,  
BANK ADDRESS) \_\_\_\_\_

AUTHORIZED OFFICER 1  
NAME  
PIN NUMBER  
TITLE

AUTHORIZED OFFICER 2  
NAME  
PIN NUMBER  
TITLE